Type of **Personal Data**	Who is the Data Subject?	Reason for BW **processing** the data
Personal data relating to the members. ☒ Name ☒ Date of birth ☒ Gender ☒ Marital Status ☒ Addresses ☒ Other contact details (e.g. e-mail and telephone number) ☒ Bank account details ☒ National Insurance number ☒ Membership reference number ☒ Pensionable service information ☒ Employment history ☒ Salary data ☒ Contribution data (DB & DC) ☒ Benefit and investment data (DB & DC) ☒ Contracting out record ☒ Tax and National Insurance information ☒ Death benefit distribution information ☒ Information about wider financial circumstances ☒ Health data ☒ Details of sexual orientation	☒ Active members ☒ Deferred pensioners ☒ Pensioners (including those in receipt of dependants' or spouses' pensions) ☒ Non-members who will or may receive benefits from the scheme (e.g, on the death or divorce of a member) ☒ Former members/pensioners with no further entitlement under the scheme ☒ Non-members who have received benefits from the scheme and have no further entitlement ☒ Ex-spouse participants ☒ Non-members who BW has enquiries from, or on behalf of, as potentially previous members of the scheme ☒ Non-members appointed by scheme members to deal with their affairs	☒ Governance consulting where relevant background documents are provided to us which contain data subject information e.g. part of a trustee report, organisational diagram, piece of adviser advice ☒ Provision of outsourced pension manager or trustee secretarial services including delegated responsibility for or support to trustees managing member complaints and discretions ☒ Provision of hosted portals included in your engagement terms (if any), including access control and security, technical support, and data subject information that may be included in reports, minutes, and other information that you elect to upload to the portal. ☒ Project-related services, where relevant information is provided to us, which contain data subject information e.g. data for a GMP equalisation project.
Personal data relating to the trustees. This is **personal data** held regarding the trustees in their capacity as a trustee ☒ Name ☒ Addresses ☒ Other contact details (e.g. e-mail and telephone number) ☒ Bank account details ☒ Actual or potential conflicts of interest ☒ National Insurance number ☒ Passport, driving licence or identification card details (including number, country of issue and expiry date) ☒ Gender ☒ Age ☒ Nationality	☒ Trustees/trustee directors ☒ Former trustees/ trustee directors	☒ Issuing communications and information to data subject ☒ Demonstrating past compliance with duties ☒ Establishing the identity of the data subject and ensuring compliance with duties relating to anti-money laundering and terrorist financing ☒ General administration of the scheme (for example, to ensure documentation is properly executed and drafted, trustees are validly appointed, conflicts of interest are identified and managed and/or appropriate records are maintained) ☒ Governance consulting where relevant background documents and related information are provided to us which contain data subject information e.g. part of a trustee report, organisational diagram, piece of adviser advice, or as part of a board effectiveness review. ☒ Provision of outsourced pension manager or trustee secretarial services including delegated responsibility for or support to trustees managing member complaints and discretions ☒ Compliance / regulatory reporting and management purposes including Companies House, TPR Scheme Return and HMRC ☒ Provision of hosted portals included in your engagement terms (if any), including access control and security, technical support, and data subject information that may be included in reports, minutes, and other information that you elect to upload to the portal.
Adviser/Service Provider data. This includes personal data held about individuals who act as advisers or service providers ☒ Name ☒ Address ☒ Other contact details (eg e-mail and telephone number)	☒ Advisers/Service providers including Scheme Actuary ☒ Former advisers/ former service providers, including former Scheme Actuary, former Scheme Secretary, and former Pensions Managers	☒ Issuing communications and information to data subject ☒ Demonstrating past compliance with duties ☒ General administration of the scheme (for example, to ensure documentation is properly executed and drafted, trustees are validly appointed, conflicts of interest are identified and managed and/or appropriate records are maintained) ☒ Governance consulting where relevant background documents and related information are provided to us which contain data subject information e.g. part of a trustee report, organisational diagram, piece of adviser advice, or as part of a board effectiveness review. ☒ Provision of outsourced pension manager or trustee secretarial services including delegated responsibility for or support to trustees managing member complaints and discretions ☒ Provision of hosted portals included in your engagement terms (if any), including access control and security, technical support, and data subject information that may be included in reports, minutes, and other information that you elect to upload to the portal.