Actuarial Valuations and Calculation Services Only – Data map

Type of **Personal Data**	Who is the Data Subject?	Reason for BW **processing** the data
Date of Birth	☒ Active members ☒ Deferred members ☒ Pensioners (including those in receipt of dependants' or spouses' pensions) ☒ Non-members who will or may receive benefits from the scheme (e.g on the death or divorce of a member)	☒ Actuarial calculations and valuations
Membership number or individual reference number	☒ Active members ☒ Deferred pensioners ☒ Pensioners (including those in receipt of dependants' or spouses' pensions) ☐ Non-members who will or may receive benefits from the scheme (e.g on the death or divorce of a member)	☒ Actuarial calculations and valuations
Gender (including details of any gender recognition certificate)	☒ Active members ☒ Deferred pensioners ☒ Pensioners (including those in receipt of dependants' or spouses' pensions) ☒ Non-members who will or may receive benefits from the scheme (e.g on the death or divorce of a member)	☒ Actuarial calculations and valuations
Marital status (including details of any certificates regarding marital status, such as a marriage certificate, civil partnership certificate, decree absolute or final order)	☒ Active members ☒ Deferred pensioners ☒ Pensioners (including those in receipt of dependants' or spouses' pensions) ☒ Non-members who will or may receive benefits from the scheme (e.g on the death or divorce of a member)	☒ Actuarial calculations and valuations
Home address (including previous home addresses) /other contact addresses	☒ Active members ☒ Deferred pensioners ☒ Pensioners (including those in receipt of dependants' or spouses' pensions) ☒ Non-members who will or may receive benefits from the scheme (e.g on the death or divorce of a member)	☒ Actuarial calculations and valuations
Information regarding periods of pensionable service (including periods of absence)	☒ Active members ☒ Deferred pensioners ☒ Pensioners (including those in receipt of dependants' or spouses' pensions) ☐ Non-members who will or may receive benefits from the scheme (e.g on the death or divorce of a member)	☒ Actuarial calculations and valuations
Employment history For example, whether a member works, or worked, part time or full time, dates of starting and leaving employment, periods of absence, job title/ category, details of employer(s)	☒ Active members ☒ Deferred pensioners ☒ Pensioners (including those in receipt of dependants' or spouses' pensions) ☐ Non-members who will or may receive benefits from the scheme (e.g on the death or divorce of a member)	☒ Actuarial calculations and valuations
Salary/ remuneration data	☒ Active members ☒ Deferred pensioners ☒ Pensioners (including those in receipt of dependants' or spouses' pensions) ☐ Non-members who will or may receive benefits from the scheme (e.g on the death or divorce of a member)	☒ Actuarial calculations and valuations
Defined Benefit (DB) contributions Contributions paid to the scheme, relating to DB benefits, by or on behalf of the member	☒ Active members ☒ Deferred pensioners ☒ Pensioners (including those in receipt of dependants' or spouses' pensions) ☐ Non-members who will or may receive benefits from the scheme (e.g on the death or divorce of a member)	☒ Actuarial calculations and valuations
DB benefits Data concerning actual or potential benefits paid or payable to or in respect of a member'	☒ Active members ☒ Deferred members ☒ Pensioners (including those in receipt of dependants' or spouses' pensions) ☒ Non-members who will or may receive benefits from the scheme (e.g on the death or divorce of a member)	☒ Actuarial calculations and valuations

Tax and National Insurance information This includes the following data ☒ National Insurance number ☒ PAYE details ☒ Lifetime Allowance Protections	☒ Active members ☒ Deferred pensioners ☒ Pensioners (including those in receipt of dependants' or spouses' pensions) ☐ Non-members who will or may receive benefits from the scheme (e.g, on the death or divorce of a member)	☒ Actuarial calculations and valuations
Special categories of personal data ☐ Racial or ethnic origin ☐ Political opinion ☐ Religious or Philosophical views Trade union membership ☐ Genetic data ☐ Biometric data ☒ Health data ☒ Data concerning a person's sex life or sexual orientation ☐ Data relating to criminal convictions and offences	☒ Active members ☒ Deferred pensioners ☒ Pensioners (including those in receipt of dependants' or spouses' pensions) ☒ Non-members who will or may receive benefits from the scheme (e.g, on the death or divorce of a member)	☒ Actuarial calculations and valuations