Adviser payment details form

Please complete this form to confirm where adviser charges should be paid in respect of Howden Flexible SIPP clients. This form should be used when adviser charges are to be paid by BW SIPP LLP.

Firm or Appointed Representative (AR) details

Firm name: .....

FCA firm reference: .....

Payment details

Payments made by BW SIPP LLP for advisers registered with the above firm should be made to:

☐ Initial adviser charge ☐ Ongoing adviser charging

Name and full postal address of bank: .....

.....

.....

..... Postcode: .....

Bank account name (maximum 20 characters): ☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐

Bank account number: ☐☐☐☐☐☐☐☐ Bank Sort code: ☐☐☐☐☐☐

Payment reference (maximum 18 characters): ☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐

Payment statements

BW SIPP LLP display details of all payments made to advisers under their online account.

Network details (if applicable)

Network name: .....

FCA network reference: .....

Please only complete bank details for the above network if any adviser charging payments made by BW SIPP LLP are to be made to the network instead of the AR.

☐ Initial adviser charge ☐ Ongoing adviser charging

Name and full postal address of bank: .....

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..... Postcode: .....

Bank account name (maximum 20 characters): ☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐

Bank account number: ☐☐☐☐☐☐☐☐ Bank Sort code: ☐☐☐☐☐☐

Payment reference (maximum 18 characters): ☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐

Signature

This document should be signed by someone with appropriate authority within the firm or AR, i.e. a Director, Partner (or equivalent) or someone holding a Significant Influence Function with the Financial Conduct Authority.

Signed: .....

Name: .....

Position: .....

On behalf of (Firm name): .....

Date: .....

Notes

1. Payments can only be made to the adviser if BW SIPP LLP has received prior written authority from the client.
2. Payments for all financial advisers registered with the firm will be made to the account details provided in this document.
3. BW SIPP LLP requires 30 days' notice of any changes to the payment details. Changes should be advised by completing a revised 'Adviser payment details form' and sending this to BW SIPP LLP, PO Box 1209, Cheltenham, Gloucestershire GL50 9WE.
4. This form only relates to payments made for adviser charges in respect of Howden Flexible SIPP clients.

September 2026